

- 1) Thai natural person: A certified true copy of identification card or civil officer identification card/ state enterprise officer identification card that is not expired, including a copy of the house registration (in case of any name /surname change which cause the unmatched with the name/surname appears on the warrants, attached herewith the copy of any documents issued by the governmental authority (e.g. marital registered certificate, divorce certificate, certificate of name/surname change etc.)
- 2) Foreign natural person: A certified true copy of passport or foreigner certificate that is not expired.
- 3) Thai juristic person: 3.1) A certified true copy of the affidavit issued by Ministry of Commerce for no longer than 6 months prior to the Exercise Date which contains the signature of person(s) authorized to sign and affix the seal of such juristic person (if any); and 3.2) A certified true copy of the documents as specified in Clause 1) or 2), as the case may be, of the authorized person(s) who certifies the documents under Clause 3.1) above.
- 4) Foreign juristic person: 4.1) A certified true copy of the certificate of establishment, memorandum of association and/or affidavit of the juristic person certified by authorized person(s) of such juristic person as well as affixing the seal of such juristic person (if any); and 4.2) A certified true copy of passport of the authorized person(s) who certify the copy mentioned in Clause 4.1) that is not expired. A copy of the supplemented documents for the notification of the intention to exercise the warrants of the foreign juristic person as specified in Clause 4.1) and Clause 4.2) above, certified by authorized person(s), shall be notarized by notary public and legalized by Thai Consular or Thai Embassy in the country where the documents have been prepared or certified, which has no more than 1 year-term prior to the Exercise Date.

If holders of TAPAC-W4 fail to submit evidence supporting the exercise of the warrants as mentioned above, the Company reserves the rights to consider that such person has no wish to exercise the rights under the warrants.

7. Place to Exercise TAPAC-W4

Tapaco Public Company Limited

789/40 Moo1, Nong Kham Sub-District, Sri Racha District, Chonburi Province, 20230

Tel No: 0-3829-6339-41

Fax No: 0-3834-8029,0-3829-6342

Please contact : Mr.Soros Tangnaitham

8. Other Conditions

If the Company receives an incomplete or incorrect warrant or warrant substitute, or if the payment received by the Company in an amount less than that specified in the form for the notification of the intention to exercise the warrants, or if the Company finds any incomplete or incorrect details in such form or the stamp duties attached (if any) are incomplete according to regulations or laws, holders of TAPAC-W4 shall correct such incorrectness within the Period for the Notification of the Intention to Exercise the Warrants. If holder of TAPAC-W4 fails to amend such incorrectness within such date, the Company shall deem that the notification of the intention to exercise the warrants is nullified without being exercised. In this regard, the Company shall return money received to such holder of TAPAC-W4 within 14 days after the Exercise Date without any interest in whatsoever case. However, in the case that holder of TAPAC-W4 fails to make a full payment or make excess payment, the Company is entitled to take one of these following actions as the Company may consider appropriate:

- (a) The Company may deem that the notification of intention to exercise the warrants is corresponding to (i) the amount of ordinary shares which shall be received according to the

rights; or (ii) the amount of ordinary shares to be received according to the payment made on such exercise that the Company actually receives as per the exercise price and exercise ratio at that time (whichever is lower); or

- (b) The Company may require holder of TAPAC-W4 to make the additional payment in full according to his/her intention to exercise within the Period for the Notification of the Intention to Exercise the Warrants. If the Company does not receive the payment in full within such period, the Company shall deem that the notification of the intention to exercise the warrants is nullified without being exercised.

In case of (a) or (b), the Company shall return the money remained from exercise of TAPAC-W4 or the money received without any interest to holder of TAPAC-W4 by registered mail within 14 days after the Exercise Date.

Please be informed accordingly

Yours truly,

(Mr.Soros Tangnaitham)
Managing Director